Ledger Export File Name

Version: Patel Software / Ledger Export File Name / Tally Prime 1.0 / July'2021

Ledger Export File Name

Introduction

With this Add-on, it will make Ledger Export File name as Ledger Name.

Benefits

- Using this Add-on, it will make files name as ledger name for exported Ledger.

Description

This Add-on helps to make file name as Ledger Name of Ledger when exporting to any format, previously by default it has named as "Tally" with extension as selected format, and we have to alter it as per requirement, else file overwrite with old one. Using this Add-on, it will have done automatically with Ledger Name, it saves time and process while exporting ledger.

What's New?

Compatible with Latest Release Tally Prime 2.0.

<div style="border:1px solid;">

Important!
Take back up of your company data before activating the Add-on.

</div>

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

1. Update your license by going to **Gateway of Tally → F1: Help → Settings → License→ Manage License → F5: Update**
    (In case you are using a multi-site account, you will need to configure TallyPrime to activate the Add-on for a particular site. Click here for the steps.)
2. Shut down and Restart TallyPrime and open your company.
3. Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Add-on, **Add-On Help** screen will pop-up to select Add-on Manual.
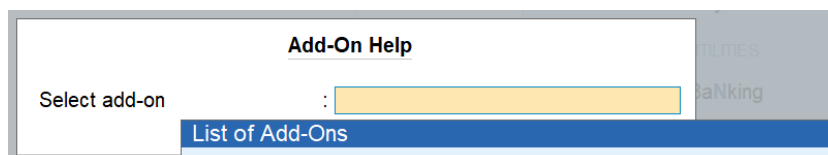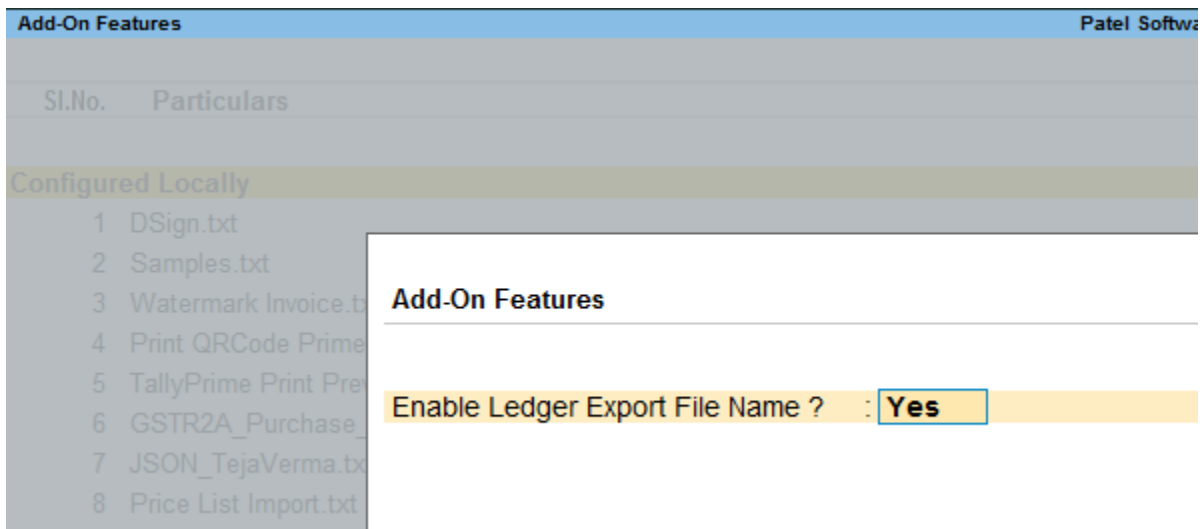
4. Activate the Add-on.

For Tally Prime Release 1.0 onward

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

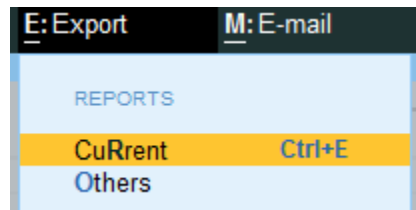Set "Yes" to the option "**Enable Ledger Export File Name?**"

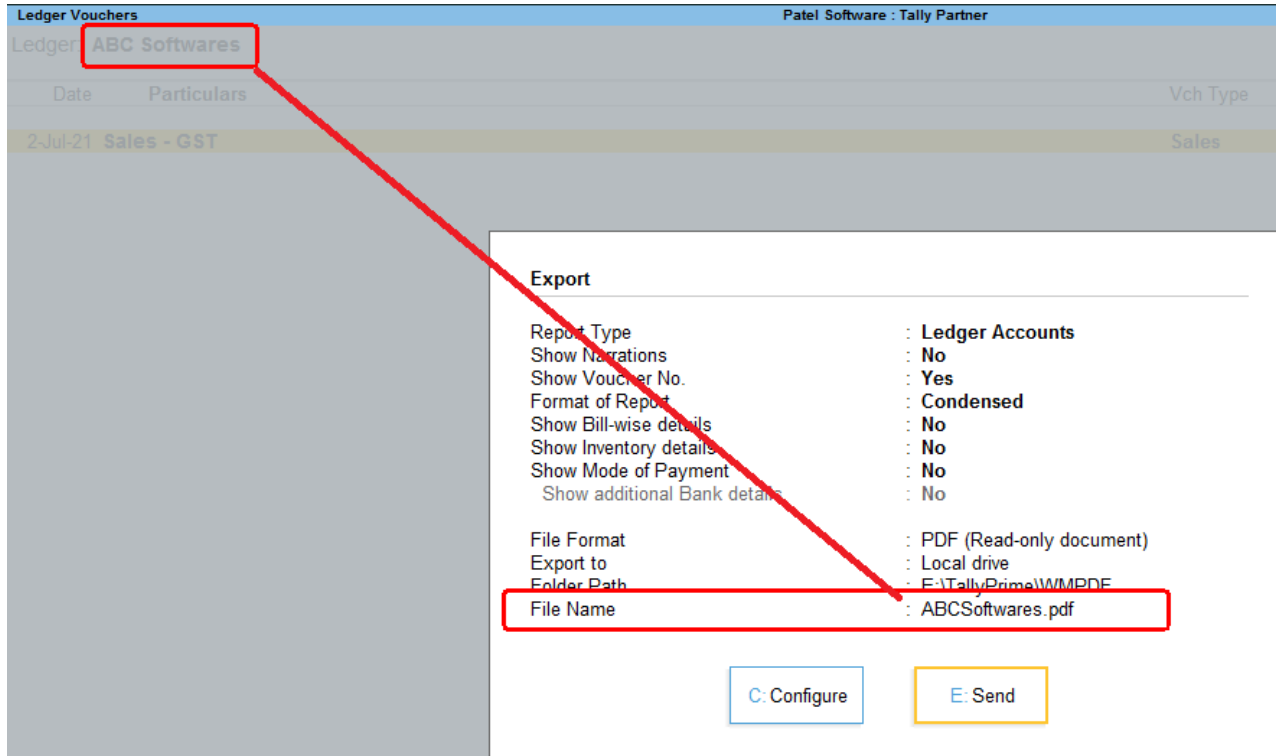

5. Add-on details with images

Now Open any Ledger Report from Display more Reports > Account Books > Ledger > Select a Ledger and Open Click Export Button

Enter on "Current Ctrl + E"

E: Export	M: E-mail
REPORTS	
CuRrent	Ctrl+E
Others	
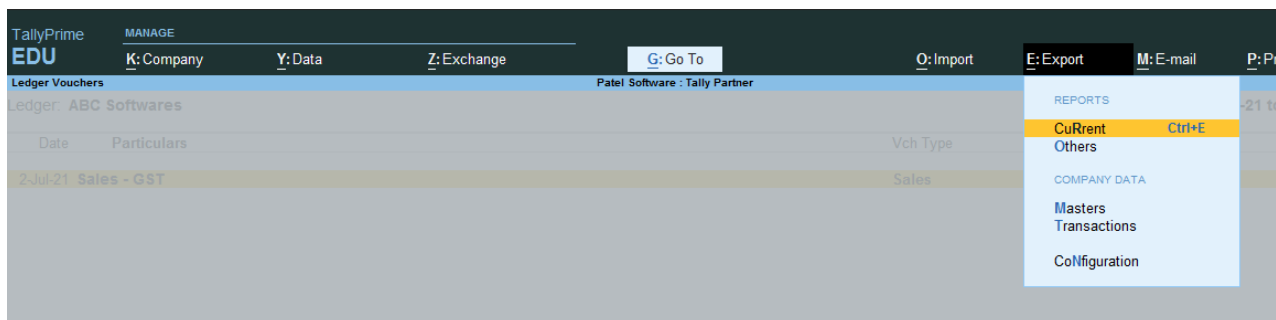
Here File Name is Ledger Name (without blank space)

Ledger Vouchers   Patel Software : Tally Partner

Ledger : ABC Softwares

Date	Particulars		Vch Type
2-Jul-21	Sales - GST		Sales

Export

Report Type	:	**Ledger Accounts**
Show Narrations	:	**No**
Show Voucher No.	:	**Yes**
Format of Report	:	**Condensed**
Show Bill-wise details	:	**No**
Show Inventory details	:	**No**
Show Mode of Payment	:	**No**
Show additional Bank details	:	**No**
File Format	:	**PDF (Read-only document)**
Export to	:	**Local drive**
Folder Path	:	**E:\TallyPrime\WMPDF**
File Name	:	**ABCSoftwares.pdf**

C: Configure	E: Send

Also in Export Configuration shows Ledger Name with extension

FAQ

Which version/release of Tally Prime does the add-on support?

This add-on will work only from Tally Prime Release 1.0

How will I get support for this add-on?

For any functional support requirements please do write to us on tallyplus@gmail.com or call us at + 919879992357. Alternatively, you can send a support query to support@tallysolutions.com.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on tallyplus@gmail.com with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer One Year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.

I am using a multi-site. Can I use the same Add-on for all the sites?
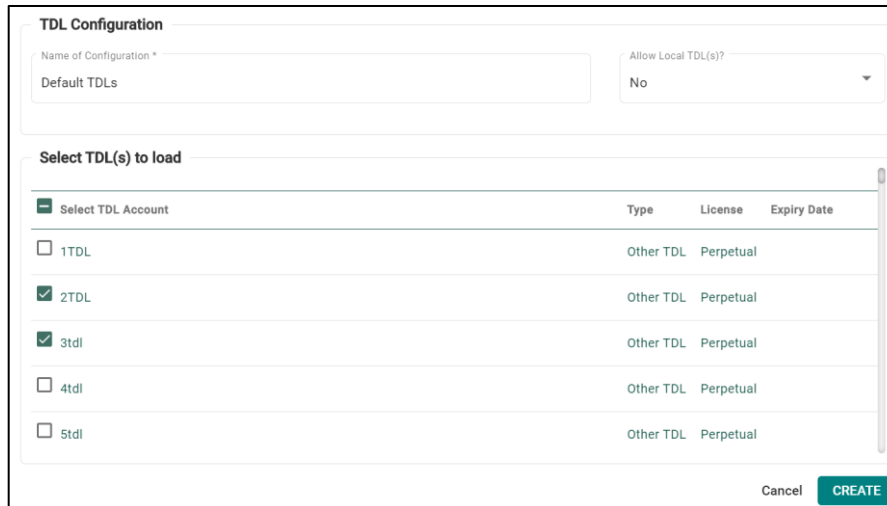
No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.

How do I configure the add-ons for multi-site?

If you are a Tally Prime Multi site user, add the Add-on to the required site as follows:

a. **Gateway of Tally → F1: Help → Settings → License→ Manage Account.** This shall open control Centre on Tally Portal / Website

b. Go to **TDL Management → TDL Configuration → Select the site's default TDL**

c. Under '**Select TDL Account**', select the Add-on Name and Click on Create / Accept button.

d. Update your license by going to **Gateway of Tally → F1: Help → Settings → License→ Manage License → F5: Update**

> *Note:* To know or change the site's default TDL configuration, go to **Gateway of Tally → F1: Help → Settings → License → Manage Account.** In the webpage go to **Account Management → License Management** and look at the Deployment section in the right side of the pane.)

I have upgraded to a new Tally Prime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

go to **Gateway of Tally → F1: Help → Settings → License→ Manage Account.** In the webpage go to **Account Management → License Management** and look at the Deployment section. Select **Not Applicable** for TDL Configuration and the Add-On is removed for the license. Now **Update the license** from the product.

How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **F1: Help → TallyShop.** A web page for TallyShop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **F1: Help → TallyShop.** A web page for TallyShop shall open. Choose the add-on for which the subscription is required to be renewed.

Will this add-on work in remote session?

Yes, this add-on will work remotely.